

Legacy Society of Congregation Beth Shalom

I/We wish to make this declaration of intent to Congregation Beth Shalom to help provide for the Jewish community of tomorrow.

- I/We intend to leave a legacy gift.
- I/We have already formalized and documented my/our legacy gift.

My/Our legacy gift in the approximate amount of \$_____ will be completed through (check one):

- Bequest/Will _____ Life Insurance _____
- Retirement Plan Assets (IRA) _____ Other _____

- You can disclose our name in the Legacy Society marketing.
- I/We would like the amount of our gift to remain anonymous at this time.

Signature

Print Name

_____ I/We prefer to have a confidential meeting with a member of the Legacy Society to discuss my/our gift.

Signature

Print Name

Email and Telephone Number

Please email this form to Michael Garlin at Congregation Beth Shalom
Email: mgarlin@bethshalomnb.com.

Thank you for taking this meaningful step to secure a strong Jewish future.

